

CONVENTIONS AND NOTES:

* These data files were used to prepare *Colorado Health Market Review 2017*. Files are organized using Microsoft Excel and are copied onto a CD or to a zip file for download.

* Unless otherwise noted, all data are taken from the annual statements that each HMO submits to the Colorado Division of Insurance, which follow the standard HMO blank of the National Association of Insurance Commissioners. The detailed financial (balance sheet and income-expense) and enrollment data are generally included for 1991-2016. The spreadsheets also include some of the numbers for 1989-1991 that appear in the five-year summary table of the NAIC report. My research was selective, and these files do not include every data item that could be gleaned from the reports.

* Some historical notes: UnitedHealthcare bought PacifiCare in 2005, which had been formed from a series of transactions. FHP bought Aetna's Colorado HMO in 1993. In 1994, it bought TakeCare which earlier had purchased Comperecare. In turn, PacifiCare acquired FHP in 1998. Also in 1995, United HealthCare bought MetraHealth, including MetLife HMO of Colorado. Foundation Health bought Southern Colorado Health Plan. Foundation Health and the parent of QualMed combined and filed a joint report for 1998. QualMed has since exited the Colorado market. Aetna (U.S. Health Care) bought Frontier Community Health Plan in 1996. Anthem Blue Cross Blue Shield bought Blue Cross Blue Shield of Colorado in 2000 and the HMO business of Sloan's Lake Health Care.

• Beginning in 2010, enrollment and financial data for Aetna Health and Humana Health HMOs are from multi-state NAIC statements. In 2016, Pacificare began to include Medicare Advantage enrollment, revenues and expenses for Arizona and Nevada in its Colorado statements.

* Most of the files include additional analysis which begins below the base data tables. The larger files include an index in the upper left-hand corner.

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Spreadsheets in the first set are **bolded**.

	FILENAME	CONTENTS	YEARS
1.	Income by Line of Business.xls	Revenues and expenses allocated to commercial, Medicare, Medicaid lines of business.	2000-2014, 2016
2.	Balance Sheet (BalSheet.xls)	Balance sheet items, working capital and other financial indicators	1992-2016

3.	HMO Enrollment	HMO enrollment by line of business (commercial, Medicare, Medicaid, other) and trend analysis.	1993-2016
4.	Enroll by Region.xls	Enrollment in HMOs by product and county or geographic region	1996-2009
5.	Capitation.xls	Capitation payments to providers by Colorado health plans	1991-2014, 2016
6.	Colorado Hospitals	Information on selected hospitals using Medicare facility cost reports (Colorado Hospital Association annual reports in some earlier years)	2012-2016
7.	Income Statement.xls	Expense and revenue items, multi-year surplus/ (loss) analysis, administrative cost analysis, medical cost analysis. Summary data from earlier years	1991- 2016
8.	Medicaid.xls	Colorado Medicaid summary data from CMS MSIS reports	1994, 1996, 1998, 2001, 2002, 2003, 2004, 2009, 2010