

## CONVENTIONS AND NOTES:

\* These data files are used to prepare *Minnesota Health Market Review 2018*. The data files are organized in spreadsheets using Microsoft Excel and are copied onto a CD or can be downloaded as a Zip file.

\* Unless otherwise noted, all data are taken from the annual statements that each HMO and County-Based Purchasing plan submits to the Minnesota Departments of Health and Commerce and that Blue Cross/Blue Shield of Minnesota and three other health insurers submit to the Department of Commerce. The HMO statements include the standard HMO blank of the National Association of Insurance Commissioners plus important supplements. Finance and enrollment data are usually included for 1987-2017. My research was selective, and these files do not include every data item that could be gleaned from the reports. Where practical, I will answer questions about other data items for licensees of the data file set.

\* Minnesota HMOs have gone through numerous mergers in the past 20 years and have changed their names as well. HealthPartners was formed by the merger of Group Health and MedCenters HMOs and also acquired NWNL Health Network. HealthPartners continues to operate under two HMO licenses, HealthPartners and Group Health Plan. Medica was formed by merging the old Physicians Health Plan (known for a few years as Medica Choice) and Share HMO (once known as Medica Primary). PreferredOne is now fully owned by Fairview Health. Fairview's proposed acquisition of UCare was announced in 2016 but did not take place.

\* Most of the files include tables with additional analysis which begin below the data tables. The larger files include an index in the upper left-hand corner.

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Spreadsheets in the first set are **bolded**.

	<b>FILENAME</b>	<b>CONTENTS</b>	<b>YEARS</b>
1.	<b>MN Hospitals.xls</b>	<b>Selected items for metro area and largest outstate hospitals from Medicare cost reports or the Department of Health annual hospital report data file</b>	<b>1998-2016</b>
2.	<b>Balance Sheet.xls</b>	<b>Balance sheet items, net worth compliance calculations, working capital and other financial indicators, risk-based capital ratios</b>	<b>1987-2017</b>
3.	<b>Enroll HMO.xls</b>	<b>Health plan enrollment by program (Medicaid, Medicare, commercial), trend analysis. Enrollment summary by HMO from 1977</b>	<b>1987-2017</b>
4.	<b>Capitation.xls</b>	<b>HMO capitation payments to major medical groups and IPAs</b>	<b>1994-2017</b>
5.	Enroll County.xls	<b>Enrollment in HMOs by HMO, program, county and six regions</b>	<b>1998-2016</b>

6.	<b>Income statement.xls</b>	<b>Revenues and expenses for HMOs, County-Based Purchasing plans, and other health insurers, including Blue Cross Blue Shield of Minnesota</b>	<b>1987-2017</b>
7.	HEDIS.xlsx	Scores on selected HEDIS measures for commercial, Medicaid and Medicare plans	2013; 2014 Medicare only
8.	<b>Medicaid Info.xls</b>	<b>Medicaid recipients and vendor payments by eligibility category (CMS web site download)</b>	<b>1998, 2001, 2002, 2003, 2004, 2008, 2010, 2011, 2012, 2014</b>
9.	Medicare.xls	<b>Enrollment in Medicare Advantage and Part D plans by county</b>	<b>January 2018</b>
10.	<b>Income by Line of Business.xls</b>	<b>Revenue and expense items allocated to commercial, Medicare and Medicaid lines of business. Calculation of revenues and expenses on a per member per month basis for commercial HMOs. Analysis of individual, small group and large group finances since 2014 based on Supplemental Health Care Exhibit</b>	<b>1998-2017</b>