

CONVENTIONS AND NOTES:

- The data set is a series of spreadsheets developed in preparing *Michigan Health Market Review 2018*
- Files are organized using Microsoft Excel and are copied to a CD or downloaded as a Zip file.
- Most data are taken from the annual statements that each HMO submits to the Michigan Department of Financial and Insurance Services, which follow the standard HMO blank of the National Association of Insurance Commissioners. The detailed financial (balance sheet and income-expense) and enrollment data are generally included for 1994-2017. The spreadsheets also include some of the numbers for 1991-1993 that appear in the five-year summary table of the NAIC report. My research was selective, and these files do not include every data item that could be gleaned from the reports.
- The reports also include some of the data taken from reports filed by the Department of Health and Human Services.
- Most of the files include additional analysis which begins below the base data tables or in other sheets within the workbook.

Spreadsheets in the first set are **bolded**.

	FILENAME	CONTENTS	YEARS
1.	Medicaid data.xls	Data from CMS reports on Medicaid beneficiaries and spending by basis of eligibility	2008, 2009, 2011, 2012, 2014
2.	Balance Sheet.xls	Balance sheet items, working capital, risk-based capital analysis and other financial indicators	1994-2017
3.	Blue Cross Blue Shield.xls	Annual statement items for Blue Cross Blue Shield of Michigan (included in other files since 2012)	1996-2012
4.	Capitation.xls	HMO capitation payments to major medical groups and IPAs	1995-2017
5.	Enrollment.xls	HMO enrollment (end of year members, member months) by program (Medicaid, Medicare, commercial); trend analysis.	1994-2017
6.	Enroll Region.xls	Enrollment in HMOs by product and geographic region. Based on HMO surveys, Medicaid and Medicare enrollment reports. Beginning in 2013 for Medicaid enrollment only	1998-2016

7.	Hospital Admits.xls	Inpatient hospital admissions for HMOs and hospitals in southeastern Michigan	1998-2016
8.	Income Statement.xls	Expense and revenue items, multi-year surplus/ (loss) analysis, administrative cost analysis, medical cost analysis. Summary data from earlier years	1994-2017
9.	MI Hospitals.xls	Selected data items from Medicare cost reports for Michigan general acute care hospitals	1998-2016
10.	Income by Product.xls	Revenues and expenses by line of business (commercial, Medicare Risk, Medicaid)	1997-2017