

CONVENTIONS AND NOTES:

- * The data set is a series of spreadsheets developed in preparing *Ohio Health Market Review 2018*.
- * Files are organized using Microsoft Excel and are copied onto a CD or uploaded to the online store as a zip file.
- * Most data are taken from the annual statements that each HMO submits to the Ohio Department of Insurance, which follow the standard HMO blank of the National Association of Insurance Commissioners. However, some HMOs operate as a line of business of an insurer, and do not file the full NAIC HMO blank. Currently that includes Health Maintenance Plan (Anthem). Some (Aetna and Health Plan of the Upper Ohio Valley) file a multi-state NAIC statement. The detailed financial (balance sheet and income-expense) and enrollment data are generally included for 1995-2014. The spreadsheets also include some summary numbers for 1992-1994 that appear in the five-year summary table of the NAIC report. My research was selective, and these files do not include every data item that could be gleaned from the reports.
- * The spreadsheets include hospital information that was gathered from Medicare cost reports.
- * Most of the files include additional analysis which begins below the base data tables or in other sheets within the workbook.

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Spreadsheets in the first set are **bolded**.

	FILENAME	CONTENTS	YEARS
1.	Balance Sheet.xls	Balance sheet data and analysis for HMOs; Risk-Based Capital r	1995-2017
2.	HMO Capitation.xls	HMO capitation payments to major medical groups and IPAs	1995-2010, 2012, 2014, 2017
3.	HMO Enrollment.xls	HMO and health insurer enrollment (end of year members, member months) by line of business (Medicaid, Medicare, commercial); trend analysis.	1994-2017
4.	Hospitals.xls	Revenues, net income, occupancy and payer mix information for selected urban hospitals from Medicare cost reports	1998-2016; 2017 is about 75% complete

5.	Income Statement.xls	Expense and revenue items, multi-year surplus/ (loss) analysis, administrative cost analysis, medical cost analysis. Summary data from earlier years. Includes recent years of data for Anthem Blue Cross Blue Shield, Medical Mutual, Paramount Insurance and Summa Insurance	1995-2014, 2017; premiums and net income for 2015 and 2016
6.	Income by Line of Business.xls	Revenue and expense items allocated to Commercial, Medicare and Medicaid lines of business	1998-2014, 2017
7.	Medicaid info.xls	Summary items from CMS reports on Medicaid beneficiaries and vendor payments; 2014 data from Kaiser Family Foundation website	1998, 2001-2004, 2008, 2010, 2012, 2014
8.	Enrollment by region.xls	Enrollment in HMOs by region or by county for some years; based on HMO annual statements, author's surveys and data from Ohio Department of Medicaid and CMS	2000-08, 2010; and 2013, 2015, 2018 Medicaid only
9.	Medicare.xls	Enrollment in Medicare Advantage and Part D plans by health plan and county	2018