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**DATA FILES DEVELOPED FOR**  
***Michigan Health Market Review 2019***

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**CONVENTIONS AND NOTES:**

- The data set is a series of spreadsheets developed in preparing *Michigan Health Market Review 2019*. The first part is based on the annual reports that health plans file each spring. Later this year, the data set will be updated to include 2018 Medicare hospital cost report data, 2018 hospital admissions data from HMOs for the Detroit area hospitals, and third quarter of 2019 HMO enrollment and financial summaries.
- Files are organized using Microsoft Excel for Macintosh computers and uploaded in a zip file.
- Most data are taken from the annual statements that each HMO submits to the Michigan Department of Insurance and Financial Services, which follow the standard HMO blank of the National Association of Insurance Commissioners. The detailed financial (balance sheet and income-expense) and enrollment data are generally included for 1994-2018. The spreadsheets also include some of the numbers for 1991-1993 that appear in the five-year summary table of the NAIC report. My research was selective, and these files *do not* include every data item that could be gleaned from the reports.
- The reports also include some of the data taken from reports filed by the Michigan Department of Health and Human Services and from surveys that we conducted. There are some inconsistencies between the forms submitted to the two state agencies. For example, the enrollment totals don't always match. This apparently reflects, at least in some cases, enrollment by residents of other states.
- Most of the files include additional analysis, which begins below the base data tables or in other sheets within the workbook.

The licensing fee for a single user is \$200.00

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**Michigan Health Market Review Data Files**

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	FILE NAME	CONTENTS	YEARS
1.	<b>Balance Sheet.xls</b>	<b>Risk Based Capital analysis, Balance sheet items,</b>	<b>1994-2018</b>
2.	<b>Blue Cross Blue Shield.xls</b>	<b>Annual statement items for Blue Cross Blue Shield of Michigan (included in other worksheets since 2012)</b>	<b>1996-2013</b>
3.	<b>Capitation.xls</b>	<b>HMO capitation payments to major medical groups and IPAs</b>	<b>1995-2018</b>
4.	<b>Enrollment.xls</b>	<b>HMO enrollment (end of year members, member months) by program (Medicaid, Medicare, commercial); trend analysis.</b>	<b>1994-2018</b>
5.	<b>Enroll Region.xls</b>	<b>Enrollment in HMOs by product and geographic region; Medicaid only since 2013</b>	<b>1998-2017</b>
6.	<b>Hospital Admits.xls</b>	<b>Inpatient hospital admissions for HMOs in southeastern Michigan</b>	<b>1998-2017</b>
7.	<b>Income Statement.xls</b>	<b>Expense and revenue items, multi-year surplus/ (loss) analysis, administrative cost analysis, medical cost analysis. Summary data from earlier years</b>	<b>1994-2018</b>
8.	<b>MI Hospitals.xls</b>	<b>Data on occupancy, payer mix, revenues and expenses from Medicare facility cost reports</b>	<b>1995-2017</b>
9	<b>Income by Product.xls</b>	<b>Revenues and expenses by line of business (commercial, Medicare Risk, Medicaid)</b>	<b>1997-2018</b>
10	<b>Medicaid info.xls</b>	<b>Information from CMS reports on Medicaid recipients by eligibility basis and vendor payments</b>	<b>1996-2012, 2014</b>

*October 2019*

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