

CONVENTIONS AND NOTES:

* The data set is a series of spreadsheets developed in preparing *Florida Health Market Review 2021*.

* Files are organized using Microsoft Excel and gathered in a zip file for download.

* Most data are taken from the annual statements that each HMO submits to the Florida Department of Insurance, which follow the standard HMO blank of the National Association of Insurance Commissioners. The detailed financial (balance sheet and income-expense) and enrollment data are generally included for 1995-2010. The spreadsheets also include summary numbers for 1992-1994 that appear in the five-year summary table of the NAIC report. My research was selective, and these files do not include every data item that could be gleaned from the reports.

* Most of the files include additional analysis which begins below the base data tables or in other sheets within each workbook.

Spreadsheets in the first set are **bolded**.

	FILENAME	CONTENTS	YEARS
1.	1.19 FL Medicare	Enrollment by insurer and county in Medicare Advantage and Part D PDP plans	2019, 2021
2.	Balance Sheet.xls	Risk Based Capital analysis, balance sheet data and analysis for Florida health plans	1995-2020
3.	Capitation.xls	HMO capitation payments to major medical groups and IPAs	1995-2012, 2014, 2016, 2018, 2020
4.	Enrollment.xls	HMO enrollment (end of year members, member months) by line of business (Medicaid, Medicare, commercial); trend analysis.	1994-2020; some third quarter 2021 data
5.	Enroll by county.xls	HMO enrollment by county and by line of business	1999-March 2005, June 2008, December 2009, 2012, 2014, 2016, 2018, 2020
6.	Income Statement.xls	Expense and revenue items, multi-year surplus/ (loss) analysis, administrative cost analysis, medical cost analysis. Summary data from earlier years	1995-2020

7.	Income by Line of Business	Revenue and expense items allocated to Commercial, Medicare and Medicaid lines of business	1999-2012, 2014, 2016, 2018, 2020
8.	Medicaid info (medicaid.xls)	Summary items from CMS reports on Medicaid beneficiaries and vendor payments	1996, 1998, 2001, 2002, 2004, 2008, 2009, 2010, 2012, 2014
9.	Hospital data	Excerpted data from annual hospital survey and calculations	2012-2020 (some tables in odd years are incomplete)