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**DATA FILES DEVELOPED FOR**  
***Michigan Health Market Review 2024***  
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**CONVENTIONS AND NOTES:**

- The data set is a series of spreadsheets developed in preparing *Michigan Health Market Review 2024*. The first part is based on the annual reports that health plans file each spring. The data set will be updated to include 2023 Medicare hospital cost report data and Medicaid enrollment by county and region for 7/2024.
- Files are organized using Microsoft Excel for Macintosh computers and uploaded in a zip file.
- Most data are taken from the annual statements that each HMO submits to the Michigan Department of Insurance and Financial Services, which follow the standard HMO blank of the National Association of Insurance Commissioners. The detailed and enrollment data are generally included for 1994-2023. The spreadsheets also include some of the numbers for 1991-1993 that appear in the five-year summary table of the NAIC report. My research was selective, and these files *do not* include every data item that could be gleaned from the reports.
- The Enrollment by Region analysis is based on enrollment in Medicaid managed care plans, with data from reports filed by the Michigan Department of Health and Human Services.
- Some of the files include additional analysis, which begins below the base data tables or in other sheets within the workbook.

The licensing fee for a single user is \$250.00

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## **Michigan Health Market Review Data Files**

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	<b>FILE NAME</b>	<b>CONTENTS</b>	<b>YEARS</b>
1.	Balance Sheet.xls	Risk Based Capital analysis, Balance sheet items,	1994-2023
2.	Blue Cross Blue Shield.xls	Annual statement items for Blue Cross Blue Shield of Michigan (included in other worksheets since 2012)	1996-2013
3.	Capitation.xls	HMO capitation payments to major medical groups and IPAs	1995-2023
4.	Enrollment.xls	HMO enrollment (end of year members, member months) by program (Medicaid, Medicare, commercial); trend analysis.	1994-2023, first quarter 2024
5.	Enroll Region.xls	Enrollment in HMOs by product and geographic region; Medicaid only since 2013	1998-2021
6.	Hospital Admits.xls	Inpatient hospital admissions for HMOs in southeastern Michigan	1998-2018, 2020
7.	Income Statement.xls	Expense and revenue items, multi-year surplus/ (loss) analysis, administrative cost analysis, medical cost analysis. Summary data from earlier years	1994-2023
8.	MI Hospitals.xls	Data on occupancy, payer mix, revenues and expenses from Medicare facility cost reports	2012-2022
9	Income by Product.xls	Revenues and expenses by line of business (commercial, Medicare Risk, Medicaid)	1997-2023
10	Medicaid info.xls	Information from CMS reports on Medicaid recipients by eligibility basis and vendor payments	1996-2012, 2014, 2019, 2021
11	Medicare 1.2022-23	CMS report of enrollment in Medicare Advantage and Part D plans by health plan, county and MA plan type	January 2022, 2023, 2024

*October 2023*

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